Social Networking Sites in The Netherlands; an Explorative Study

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ABSTRACT

The rampant growth of social networking has become an issue of attention and interest by commercial organizations. Based on a national sample this paper investigates the demographics, profiles and behavior of participants of Social Networking sites in The Netherlands. The paper provides a typology of users of social networking sites, identifies preferences and trends and reveal ways that online citizens use the social media and contribute or consume user generated content. The findings provide a better understanding of the importance of the Social Networks for the digital citizen and provide enough options for marketers to integrate these media into their marketing approaches and strategies.

Key words: Social Media, Web 2.0, Online Marketing, Market Segmentation, Social Networking Sites

1. INTRODUCTION

One of the important developments in the Internet domain over the last 5 years is the explosive growth of online publicly generated content and a particular form of this known as

online social networking. Social Networking has followed the wide adoption of a new breed of Internet applications widely known as Web 2.0 or Social Media. Virtual online social networks commonly known as Social Networking Sites (SNS) are today part of the everyday life for hundreds of millions of people worldwide and particularly of the young ones (Jones, 2002; Ellison, Steinfield, & Lampe, 2007; Lenhart & Madden, 2007; Subrahmanyam, Reich, Waechter, & Espinoza, 2008).

The purpose of online social networking is mostly social rather than professional: a recent report from ComScore Media Metrix (2010)¹ suggests that interaction through virtual social networks has become one of the most popular and engaging activities across the Web: In December 2009 nearly 4 out of 5 of the US Internet users visited a SNS. These activities now account for 11% of all time spend online in the US, making it one of the most popular online activities. SNS like Facebook (500 mil users), MySpace (130 mil users), Qzone (200 mil users) and Twitter (150 mil users) are leading examples of the thousands of online networks attracting hundreds of millions of users and serving a variety of needs of the wired public. The fast expansion of SNS has attracted the interest of business strategists and marketing practitioners; press articles, research papers and special journal issues around the subject are also increasing.

Despite the growing interest of researchers in the use of SNS as part of the Marketing strategy little academic attention has been so far placed on the nature and behavior of the online SNS user. This article is a step in the direction of understanding the social networking market by analyzing the differences between users and non-users of online social networks. Specifically the study is examining the social networking user in The Netherlands, looking to the behavior of the total population of users of SNS rather than a specific segment. The purpose is to categorize the online networked public as the first step in the direction of understanding the behavior of this category of consumers. The study therefore attempts to address some basic issues of the online behavior of SNS users by giving an answer to the following question: What are the distinctive profiles of SNS users in The Netherlands and what are their main behavioral characteristics? The findings provide useful insights in the demographics, interests, behavior and motives of the online networked consumer and provide a basis for future research directions. It also provides practitioners basic and essential information into the behavior of networked Internet users, as starting point of engaging SNS as part of their marketing strategy.

¹ ComScore The 2009 U,S. Digital Year in Review, February 2010,

http://www.comscore.com/Press Events/Presentations Whitepapers/2010/The 2009 U.S. Digital Year in Review

2. WEB 2.0 AND SOCIAL NETWORKING SITES

The term Web 2.0 was introduced by O'Reilly (2005) as the new stage in the Internet evolution referring to a collection of online applications sharing a number of common characteristics: "The Web as a platform, Harnessing of the Collective Intelligence, Data is the Next Intel Inside, End of the Software Release Cycle, Lightweight Programming Models, Rich User Experiences". The Web 2.0 has been defined in the literature in different ways (Needleman, 2007; Coyle, 2007; Anderson, 2007; Swisher, 2007; Craig, 2007; Birdsall, 2007). Constantinides and Fountain (2008) describe the Web 2.0 as an online interactive platform consisting of three components: The Application Types (i.e. five categories of Web 2.0 applications)², the Social Effects and the Enabling Technologies. The Application Types are commonly labeled as "Social Media": These are online environments allowing direct contact, networking, interactive communication between online users and the posting, editing and dissemination of user generated content (Constantinides & Fountain, 2008).

The importance and popularity of the Social Media as marketing tools and communication channels is growing (Deighton & Kornfeld, 2009) and field studies provide evidence that these can influence the consumer behaviour³. According to a recent Forrester Research report⁴ the Social Media domain has become an important tool of Interactive Marketing and commercial budgets spend on Social Media marketing are growing at the cost of other forms of interactive and traditional marketing; in the US funds directed to social media are expected to grow from \$716 million in 2009 to \$3.1 billion in 2014. According to a recent report of Outsell advertisers in the US plan for the first time to spend more money in online advertising than print⁵.

Social Networking Sites are defined in different ways in the literature; user participation. Creation and exchange of user generated content are common in these definitions (Tredinnick, 2006; Constantinides, Lorenzo, & Gómez-Borja, 2008). Boyd and Ellison (2007) define the SNS "as web-based services that allow individuals to (1) construct a public or semi public profile within a bounded system, (2) articulate a list of other users with whom they share a connection and (3) view and traverse their list of connections and those made by others within the system". Boyd and Ellison (2007) argue that the term "Social Network Sites" is more appropriate than the term "Social Networking Sites" and these terms should not be used

² These are the Web Logs (blogs), the Online Communities, the Social Networks / Social Networking Sites, the Online Forums and the Content Aggregators

³ <u>http://www.cmbinfo.com/news/press-center/social-media-release-3-10-10/</u>

⁴ Forrester (2009), US Interactive Marketing Forecast 2009 to 2014, by Shar van Boskirk, <u>http://www.forrester.com/rb/Research/us interactive marketing forecast%2C 2009 to 2014/q/id/47730/t/2</u> ⁵ <u>www.outsellinc.com</u>

interchangeably; they argue that the term "Networking" emphasizes relationship initiation that for all intents and purposes is not among the priorities of users of these applications. Beer (2008) rejects this argument questioning the analytical value of such a distinction as making the terrain more difficult to deal with. According to Beer (2008) the term "Network" is not appropriate since it could imply the inclusion of web applications not necessarily aiming at social networking⁶. The authors of this paper adopt the view of Beer (2008) and the acronym SNS will refer to the term Social Networking Sites in this paper.

A common aspect of SNS is their capacity to bring together and connect people with similar demographics, interests, ideas, hobbies, educational, professional or social backgrounds. Participants of SNS can meet online peers they know or do not know and invite them to join their list of contacts. Depending on the application these lists are labeled with a variety of terms: "contacts", "friends", "followers", "connections" and "fans" are some of the more common terms used. SNS allow different forms of interactions between the network participants. Instant messaging, voice communication, micro-blogging or discussion forums are some of the options. The network participants can create and share content in the form of information, comments, product reviews, news, opinions, messages, photos, videos, etc.

One of the advantages of SNS is that they allow people to meet virtually and create online communities without any geographical limitations. Furthermore many SNS allow the creation of sub-networks (or groups) for bringing together people sharing very specific interests within the main networking site. As an example the business social network LinkedIn (<u>www.linkedin.com</u>) allows members to create and join unlimited special interest groups within the site. One of such online sub-group is the "E-Marketing Association Network" with more than 200.000 members (January 2010).

Regarding the types of SNS a 2007 research paper of FaberNovel⁷ identifies four categories of Social Networking Sites depending on the participants' objectives: Online Communities (goal: socializing), Business Networks (goal: career and business opportunities), Online Matchmaking (goal: "soul mate"), and Alumni Networks (goal: getting back in touch). Gillin (2009) provides a different classification of SNS including nine different types: General Purpose Networks, Vertical Networks, Social Bookmarking, Recommendation Engines, Social Shopping, Horizontal Networks, Photo / Video sharing, Virtual worlds and Mobile Networks.

⁶ Interestingly, as it will be discussed later, the findings of this study support the view that typical networking-related motives such as making new friends / making new contacts and building professional relations are not perceived as the highest priority motives of SNS users of such sites (Table 1).

⁷ http://www.fabernovel.com/news/research-paper-social-network-websites

3. METHODOLOGY

The study is based on a national survey conducted in the autumn of 2009 in The Netherlands. This country is an appropriate market for research on Internet-related issues due to high penetration of the web and the experience / sophistication of Internet users; according to the 2009 European commission's Digital Competitiveness Report⁸ 83% of the Dutch are regular internet users - connecting to the internet at least once a week - and 74% of the population has access to broadband connection. In both aspects The Netherlands is ranking number 1 in the European Union.

The sample size was 517 Internet users including social networking sites users and non-users : 400 and 117 respectively. To obtain the final sample we used a non-probability method by quota sampling, to ensure that the various subgroups of the target population are represented in the sample with regard to gender, age and region of residence (see Table 1). The field work was conducted in October 2009. An online questionnaire to the panel of Internet users was used for this study.

From a methodological perspective, information obtained was treated statistically using univariate (descriptive statistics) and bivariate (contingency table) analysis of the data. To test whether there is any relationship or association between being user or non-user of SNS, and the different uses of the Internet in general and Web 2.0 in particular, we will use the chisquare test of independence.

The chi-squared test of independence is used when you have two nominal variables, each with two or more possible values. It is used to determine whether there is a significant association between the two variables. The null hypothesis is that the relative proportions of one variable are independent of the second variable. In our study, the null hypothesis is that to be or not to be user of SNS is related to the different behavior on the Internet and Social Web.

4. ANALYSIS AND RESULTS

4.1. Uses of the Internet and adoption of Web 2.0 tools

In our study, we can see that most of the sample participants are experienced Internet users, regardless of whether or not they are SNS users⁹. Specifically 59% of SNS users are Internet users for 8 years or more, while among non-users this figure is 64.1%.

Analyzing the frequency of accessing Internet from different locations and devices we found that there is only relation between being SNS user or non-user and accessed via the home

 ⁸ <u>http://ec.europa.eu/information_society/newsroom/cf/itemlongdetail.cfm?item_id=5146</u>
 ⁹ Tested by chi-square test of Independence.

computer and mobile phone with a higher frequency of access by SNS users. Specifically, 56.8% of SNS users access several times a day from home, and 5.5% several times since the mobile phone, while 40.2% of SNS non-users access several times a day from home, and 1.7% every day or almost every day since the mobile phone.

The use of the Internet has increased mainly at the cost of time spent watching television (52.6% of Internet users), studying (40.8%), doing nothing (40%), walking, going out with friends, spending time with the partner (38.9%), listening to the radio (19.1%), going to the cinema (12.6%), sleeping (11.6%), finding information in libraries, catalogs, etc. (11.4%), working (9.3%), reading (5.8%) and doing sport (5.2%). In most of these activities the percentage of users who have reduced the time spent on these activities is higher for SNS users than non-users. However, there is no relationship between being SNS user or non-user, and the activities that they are engaged for shorter time to the detriment of the Internet.

There are many different Internet options which can be used by the user to obtain information (such as Web 1.0 based activities) or to generate content (based on Web 2.0 applications). Figure 1 shows the frequency by which different Internet users (differentiating between SNS users and non-users) use various Internet tools, which are used principally to obtain information or communicate.

It is observed that as a rule (with the exception of e-mail) a substantial percentage of SNS non-users never use these Internet options. There is more frequent use of different tools by the SNS users, except for consulting wikis, network file transfer (FTP), alerts subscription and consult distribution lists.

The varying frequency of use of certain Internet tools, depends on being SNS user or nonuser: These are the peer-to-peer (P2P) file sharing, consult blogs, participation in chats, instant messaging, consult alerts subscription and distribution lists. Only the last two activities are done with greater frequency by SNS non-users.

The frequency of use of e-mail, watching and listening to files via the Internet, consulting forums for information, reading reviews about products, news, snooping, etc., network file transferring (FTP), consulting wikis, visiting web sites using avatars (virtual characters) helping site visitors, and making phone calls over the Internet (using Skype or other applications) does not depend on being SNS user or non-user. We must emphasize that all these applications showed in Figure 1 refer to a participation in which the user simply receives information and does not generate content.

Figure 2 shows the frequency of user participation in various Web 2.0 applications (social media) in active ways i.e. generating content. It reveals that the percentage of Internet users, both SNS users and non-users, who generate online content is much lower than the percentage of "passive" Internet users.

Despite the fact that a higher percentage of SNS users than non-users are contributing online content the findings indicate that the greater or lower use of content-creating applications is not related to whether one is a SNS user, except in the case of participants in forums, blog publishers and those contributing blog comments. Specifically the main activities carried out by a greater number of Internet users, regardless of the frequency of use, are to express opinions and valuations about products, news, curiosities, etc. (71%) and to participate in forums (54.9%), followed by creation and/or sending files through the Internet (39.1%), sending messages to distribution lists in communities or groups (38.3 %), providing comments to blogs (32.5%), to designing and/or adapting products or services through the Internet (24%), adding content to their own blog (22.4%), and contributing content in wikis (15.7 %).

4.2. Adoption and use of social networking sites

In this section we analyze the level of adoption of SNS by its user sand the use of these, as well as the motivations that lead individuals to participate in online social networks.

Most SNS users (75.25%) started using a SNS over one year ago, followed by 11,25% who are users between six months and one year, 9,5% who became users between one and six months ago and a small percentage of user with less than one month experience (4%). We can argue that the use of SNS is relatively new and follows a very rapid growth.

As for the devices used to access to SNS, the vast majority use computers (92.8%) and a small percentage makes it through the mobile phone (0.3%); 7% of the users are connected with both devices.

Regarding the frequency of access to SNS 26.8% of the users are connected once a day, 21,3% several times a day, 6% almost every day and 9,3% several times a week. Moreover, if we compare the frequency of access SNS with the frequency of access the Internet (discussed in the previous section), the last one is much higher (almost double).

Figure 3 shows the general interest (Hyves, Facebook, SchoolBank – an school alumni site - , Twitter, MySpace and Klasgenoten – also a school alumni site) and professional (LinkedIn) SNS most used by individuals. Hyves is the most popular and best known SNS in The Netherlands followed by Facebook. In addition, the general interest SNS are more used and more known than the professional SNS.

Recounting all SNS, both general interest, specialized and professional, in which each user has an account and uses it, we can observed that 51% is faithful users of only one SNS, 24% is user of two, 11.8 % of three, and 7.3% of more than three. On the other hand, 6% of users are registered in some SNS but usually they do not use it, that is to say, they are interested about SNS, but they are not active users.

Evidently, although different SNS users have accounts in multiple sites and use them all, some SNS are used more intensely. As shown in Figure 4, Hyves, besides being the SNS with most users, is also being used with the highest frequency by 20.8% of users, followed by LinkedIn (4.8%). However the SNS that is used more as a second option is Facebook (8.8%), followed by SchoolBank (8%). Otherwise, it is noteworthy that 28.5% of users found Hyves among its five most frequently used SNS, followed by Facebook (20%), SchoolBank (14.8%) and LinkedIn (12.8%).

Table 2 shows the percentages of users, divided according to age, having accounts and using various SNS. We wish to emphasize that Hyves is used by all age groups, while individuals between 55 to 74 years seem to have a strong preference for the school alumni sites SchoolBank and Klasgenoten. The higher percentage of users between 16 and 24 prefer the Hyves, this category is also including the heaviest users of Facebook and Twitter. Paradoxically the site MySpace enjoys the highest popularity among the users between 55 to 64 years old. Finally the professional network LinkedIn has is used mostly by users between 25 and 44 years old.

With regard to the SNS users profiles 46.5% of users have private profiles (visible only by their contacts), 22.5% have a public profile (which can be seen by anyone), 21% have a private profile in some and public profile in other SNS, and a small percentage don't know whether their profile is private or public.

The information most frequently included by most users in their profile is their real name (83%), a profile photo (78.3%), birthday (60%) and marital status (52.5%). Contact information like email address and phone numbers or information referred to the more personal and private matters is published by smaller percentages of users (see Figure 5).

The number of contacts that each user has in the most used SNS varies. Most users (28.8%) have between 10 and 50 contacts followed by those who has more than 100 contacts (28.3%), between 51 and 100 contact (25.5%) and less than 10 contacts (17.5%).

Figure 6 shows the different types of contacts in the main SNS of the surveyed individuals. This table refers only to users who affirmed that had account in SNS and used it. We can see that Hyves, LinkedIn, MySpace and Facebook users, have as main contacts people who they know and have contact privately. Also these SNS have a high percentage of users who have as contacts people who knew privately but now they only have contacts via the Internet. However, there are a small percentage of users who have as contacts people who they met online. Thus we conclude that SNS are used mainly to maintain and to recover the contact with past acquaintances.

In Twitter we detect an equal percentage of users who have as contacts people who knew inside and outside of the Internet. It is logical because Twitter is not used only in contacts with friends, but also by many as a way to stay in touch with persons or organizations that users are interested for. Therefore many of the Twitter contacts are impersonal. Moreover, in social networking like SchoolBank and Klasgenoten, most contacts are people with whom users have contacts or know them from the past, something one should expect in a alumni network.

Finally, the specialized social networking Relatieplanet, most contacts are people who they users met online but they will likely have real contact. Relatieplanet is an online dating SNS.

The main reasons that lead users to participate in SNS are found in Figure 7. SNS are used primarily in order to stay in touch with friends and acquaintances (63.5%) and for entertainment (50.3%).

Various types of activities are carried out in SNS (Figure 8). Most popular activities are to send private messages within the website, search for friends, get information about things that interest them, share and upload photos, and send public messages posted usually in the own wall own or in other friends wall. In most categories the occasional users are the largest group. Other activities, less related to social interaction, are performed by a smaller percentage of users and with a lower frequency. In addition, we wish to emphasize that brands and their products are already present in the talks; company advertising and publicity are objects of conversations.

Using the chi-square test of independence, we concluded that there is correlation between the user's age and the engagement in certain activities; discussing photos of friends, gossiping, update of profiles, tagging friends in photos, searching for people and reporting about what they are doing. There is no correlation between the individual's age sharing or uploading photos, discussing about what acquaintances say or do, sending private or public messages, getting information about things that interest them, downloading applications, downloading games, searching for job opportunities, communicating news or issues of possible interest to others, sharing moods, sharing links about interesting web sites, communicating ideas/thoughts, reporting about brands or products they use and writing or commenting about advertisement.

SNS offer multiple opportunities for companies. One of these opportunities is to advertise as brand or as an event organizer, among other possibilities. Because of this, we want to examine whether users are aware of companies' advertising in the SNS, and if they ever decided to know more about these commercials. We obtained that 27.8% of users remember seeing advertising in SNS, and only 7.8% of these users (i.e., 27.9% of total) has ever clicked on the advertisement to know more about it.

5. CONCLUSIONS

Social Networking Sites (SNS) is a category of Internet applications of the second Internet generation widely known as Web 2.0. SNS are part of a larger family of web applications known as Social Media; the most important trait of the Social Media is the direct participation of final users who can use these for peer-to-peer communication as well as for creation, dissemination and editing of publicly created content. Social Networking is one of the most popular online activities attracting hundreds of millions of users. SNS are Internet services allowing the easy and unlimited creation of virtual social networks and the exchange of content (information, messages, news, files, audio, video, pictures etc.) among peers.

This explorative study aims at identifying the usage patterns of these sites among the users of Social Networking Sites in The Netherlands; the study took place in the autumn of 2009. A national non-probability quota sample of 400 users and 117 non-users of SNS users was surveyed in order to identify usage patterns and attributes of the user vs. non user. Participants (or users) of SNS seem to be more active in the Social Web than non-users; users are more involved in file exchange, instant messaging, posting online opinions and participating in

online discussions in higher percentages than non-users and with more intensity and frequency. On the basis of the findings can be argued that users of SNS are contributing more user generated content than non-users. Most users of SNS (about 75%) were already using these applications for longer than a year during the time of the survey. The analysis of the data provides information as to the detailed usage patterns of SNS, the motives of using them, the most popular social networking platforms, the intensity of use, the frequency and the types of activities users perform online. The information provides a clear picture of the social networked population in a European country with one of the higher penetration of Internet among the population. Such information is of high value for businesses that feel threatened by the increasing power of their customers but on the other hand are eager to include the Social Media and the SNS in particular into their marketing strategy.

The theoretical implications of the study are the identification of a method for segmenting on line customers and in particular users of Social Networking sites. The results provide an early picture of the segments existing in this market; continuous research in this area is necessary since the domain is developing continuously and hundreds of thousands of new customers adopt the social networking sites daily.

Regarding the practical implications of the study: a clear contribution of the study is a better understanding of the online behavior of contemporary customers and specifically the ways online customers use the new generation of Internet applications known as Social Media – and the Social Networking Sites in particular – as part of their daily life and as sources of product information and communication. The study provides a clear picture as to the various segments of the Social Networking Site users based on peoples usage patterns and identifies the differences on online behavior between users and non users of Social networking sites. This is particularly important for marketers engaging these instruments as part of their marketing toolbox: the different types / customer segments identified provide different options to marketers in approaching and engaging customers in various degrees as potential online customers, sources of market information or even as brand advocates.

Regarding the limitations, a main limitation is that the study is limited in one country in Europe and in a global marketplace like the Internet differences might exist depending on the country or territory surveyed. Using this study as a basis research is necessary in more culturally diversified markets so that a better picture of the global use of Social Networking Sites can emerge. Next to this an interesting area of future research is the identification of the strategic potential of Social Networking Sites as marketing tools. The study provides a good basis for using these tools effectively.

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		SNS users	SNS non- users	TOTAL		
GENDER	Male	43	56.4	46		
	Female	57	43.6	54		
AGE	From 16 to 24 years	19	2.6	15.3		
	From 25 to 34 years	29	6.8	24		
	From 35 to 44 years	23	23.9	23.2		
	From 45 to 54 years	14.5	23.9	16.6		
	From 55 to 64 years	10.5	33.3	15.7		
	From 65 to 74 years	4	9.4	5.2		
	Groningen	3.5	3.4	3.5		
	Friesland	5.8	3.4	5.2		
	Drenthe	1.5	2.6	1.7		
	Overijssel	5	5.1	5		
	Gelderland	11.3	11.1	11.2		
	Utrecht	8.8	9.4	8.9		
PROVINCE	North-Holland	15.8	12	14.9		
FROVINCE	South-Holland	11.8	15.4	12.6		
	Zeeland	1.5	2.6	1.7		
	North-Brabant	15.3	16.2	15.5		
	Limburg	6	6.8	6.2		
	Amsterdam, Rotterdam,					
	's-Gravenhage	10.8	9.4	10.4		
	Flevoland	3.3	2.6	3.1		
REGION	District 1 - 3 large cities	10.8	9.4	10.4		
	District 2 - rest west	32.8	33.3	32.9		
	District 3 - north	10.8	9.4	10.4		
	District 4 - east	19.5	18.8	19.3		
	District 5 - south	22.8	25.6	23.4		
	Small towns	3.5	3.4	3.5		

Table 1. Sociodemographic data of Dutch sample studied (%)

 Table 2. Social networking sites used by age (%)

		From 16 to 24	From 25 to 34	From 35 to 44	From 45 to 54	From 55 to 64	From 65 to 74	TOTAL
General interest SNS	Hyves	90,8	84,5	67,4	56,9	57,1	56,3	73,8
	Facebook	40,8	22,4	21,7	24,1	31,0	25,0	27,0
	SchoolBank	2,6	14,7	21,7	31,0	45,2	56,3	21,3
	Twitter	9,2	8,6	5,4	1,7	2,4	0,0	6,0
	MySpace	5,3	5,2	3,3	6,9	7,1	0,0	5,0
	Klasgenoten	1,3	0,9	1,1	3,4	9,5	12,5	2,8
Professional SNS	LinkedIn	10,5	22,4	27,2	19,0	14,3	0,0	19,0

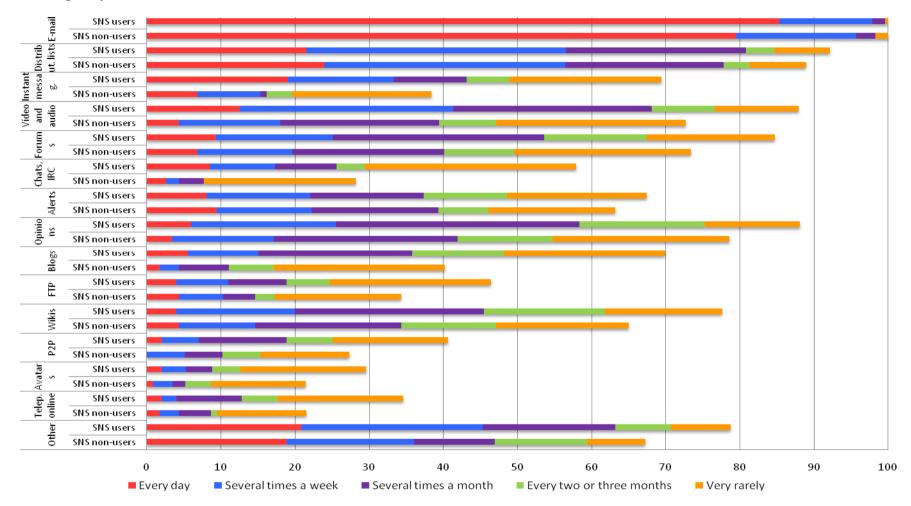


Figure 1. Frequency of use of different Internet tools to obtain information (%)

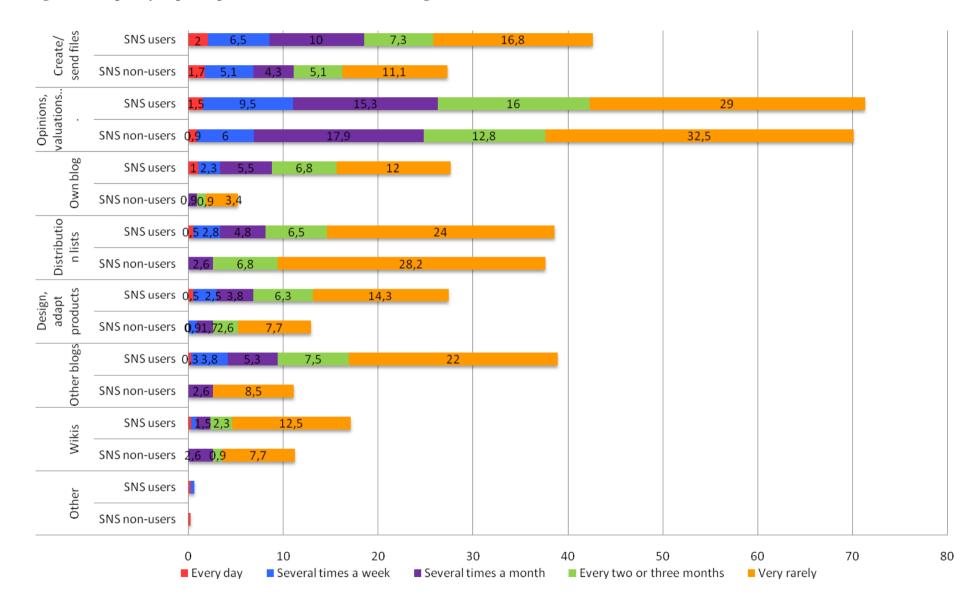


Figure 2. Frequency of participation in Web 2.0 tools as a user generated content (%)

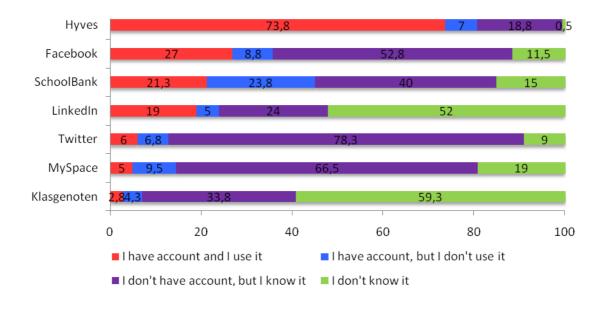
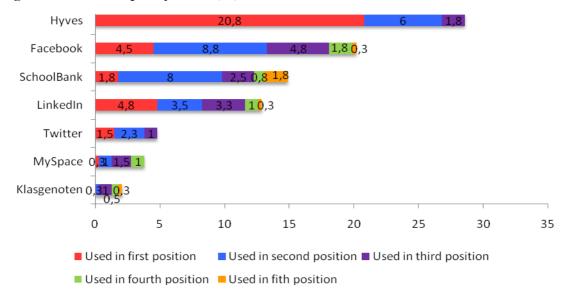


Figure 3. Social networking sites most used (%)

Figure 4. Social networking sites in which users have account and they use it, ranked by highest to lowest frequency of use (%)



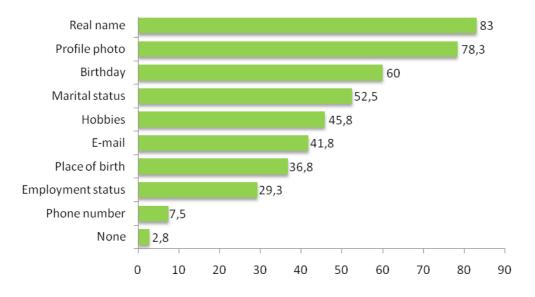
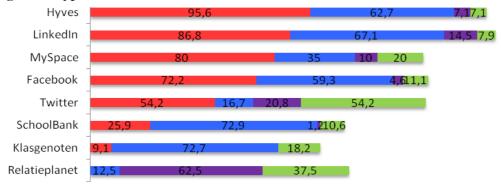


Figure 5. Information that users post in their profile in the social networking sites (%)

Figure 6. Types of contacts of SNS users



People who they know and have contacts privately

People they kenw privately but now they only have contacts via the Internet

People who they met online but they will likely have real contact

People who tehy met online and they will never have a real contact

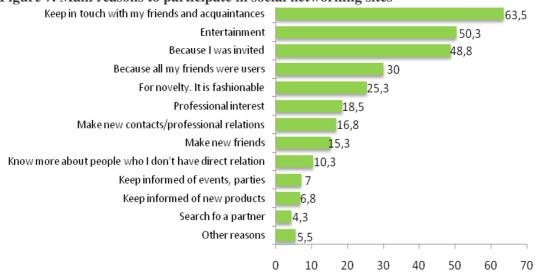


Figure 7. Main reasons to participate in social networking sites

Figure 8. Frequency of carrying out of activities in social networking sites

